

F. R. BIGELOW FOUNDATION

Financial Summary 2016

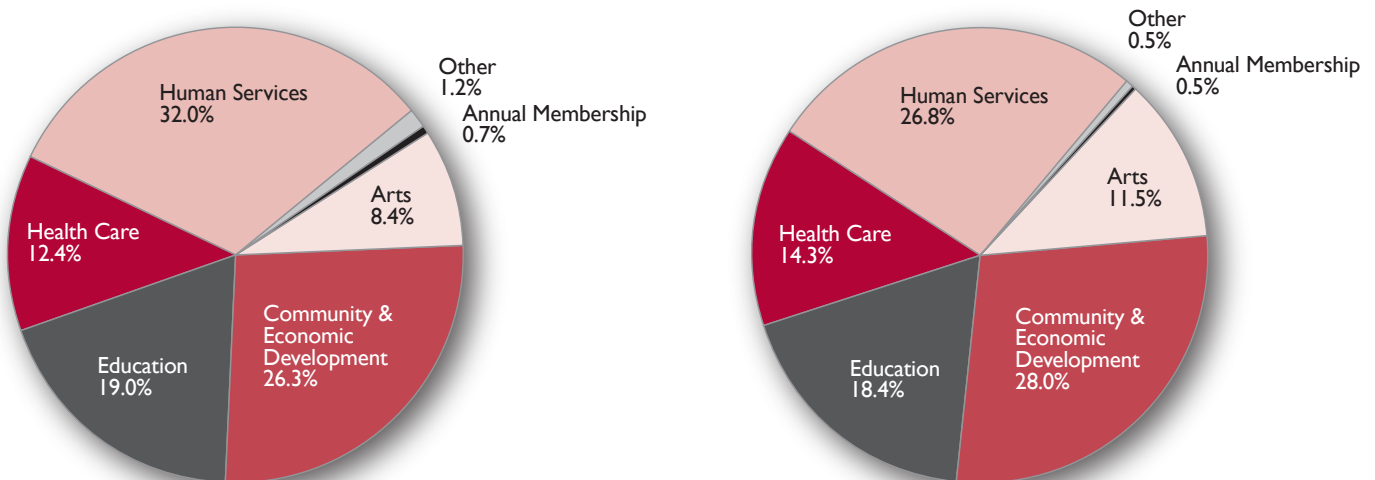
F. R. Bigelow Foundation Commitment by Program Area

	DOLLARS		GRANTS	
	TOTAL DOLLARS	PERCENT DOLLARS	TOTAL GRANTS	PERCENT GRANTS
Annual Membership	\$ 46,300	0.7%	3	1.5%
Arts	\$ 530,500	8.4%	22	10.5%
Community & Economic Development	\$ 1,659,500	26.3%	43	20.6%
Education	\$ 1,200,500	19.0%	38	18.2%
Health Care	\$ 785,375	12.4%	18	8.6%
Human Services	\$ 2,019,251	32.0%	54	25.8%
Other	\$ 75,000	1.2%	31	14.8%
Total	\$ 6,316,426	100%	209	100%

Grant Dollars

1 YEAR (2016)

5 YEAR (2012 – 2016)



Financial Information

	December 31, 2016	December 31, 2015
Assets		
Market Value	\$ 152,636,397	\$ 150,351,271
Expenses		
Other Program Expenses	\$ 350,243	\$ 323,873
New Strategic Initiatives		
Linking Leaders	\$ 146,191	\$ 2,314
Mission Investing	\$ 50,547	\$ 0
Administrative Expenses	\$ 64,165	\$ 99,216
Federal Excise Tax	\$ 35,831	\$ 138,850
Total Expenses	\$ 646,977	\$ 564,253
Grants Summary		
Paid	\$ 7,110,926	\$ 7,106,189
Grant Expense Per Audited Financial Statements	\$ 6,111,850	\$ 7,892,421
Authorized This Year	\$ 6,316,426	\$ 7,907,872
Average New Commitments	\$ 37,375	\$ 57,303

Trustees

William L. Collins
Mari Oyanagi Eggum
Morris Goodwin, Jr.
Glenn E. Johnson
Alicia Kunin-Batson
Jamice Obianyio
Susan J. Sands
Terri Thao
Paul Williams

Officers

Peter Jackson, chair
Gloria Perez, vice chair
Heidi Gesell, treasurer
Eric J. Jolly, secretary
Ann Mulholland, staff

Trustees and officers as of December 31, 2016

The F. R. Bigelow Foundation is committed to making the Saint Paul community a better place to live, learn and grow. Frederic Russell Bigelow, fourth president of the Saint Paul Fire and Marine Company (now Travelers), created the Foundation through a trust in 1946. Today, his commitment to strengthening the Saint Paul area lives on through the Foundation. To learn more, visit bigelow.org and spmcf.org.